



BANK DEPOSITORY USER GROUP

2016 Annual Meeting Agenda
Hyatt Regency – Clearwater Beach, FL
September 25 – 28, 2016

Sunday, September 25		
4:00 p.m. – 6:00p.m.	2016 Annual Meeting Registration & Opening Reception <i>Sponsor: BDUG</i> *Lite Hors d'oeuvres and cocktails	Caladesi
Monday, September 26		
8:00 a.m. – 9:00 a.m.	Breakfast with Exhibitors – <i>Sponsor: CUSIP Global Services</i>	Aqualea Ballroom C
9:00 a.m. – 9:30 a.m.	General Session: BDUG Steering Committee Welcome & DTCC Introductions	Aqualea Ballroom A/B
9:30 a.m. – 10:15 a.m.	General Session: Keynote Address – Mark Vercruysse, Managing Director, Global Account Management, Sales and Solution Delivery	Aqualea Ballroom A/B
10:15 a.m. - 10:30 a.m.	Exhibitor Presentation: Globe Tax – Mike Vellecca	Aqualea Ballroom A/B
10:30 a.m. – 11:00 a.m.	Visit / Refreshments with Exhibitors	Aqualea Ballroom Foyer
11:00 a.m. - 12:00 p.m.	General Session: Blockchain – Daniel Conlon, Executive Director, DTCC Information Technology Architecture Office	Aqualea Ballroom A/B
12:00 p.m. – 12:15 p.m.	Exhibitor Presentation: Euroclear – Bradley Koehler	Aqualea Ballroom A/B



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12:15 p.m. – 1:15 p.m.	Lunch	Aqualea Ballroom C
1:15 p.m. – 2:00 p.m.	Federal Reserve Update Bernadette Ksepka, Fedwire Securities Service Deputy	Aqualea Ballroom A/B
2:00 p.m. – 2:15 p.m.	Exhibitor Presentation: CUSIP Global Services – Thomas Baldinger	Aqualea Ballroom A/B
2:15 p.m. – 2:30 p.m.	Visit / Refreshments with Exhibitors	Aqualea Ballroom Foyer
2:30 p.m. – 3:15 p.m.	General Session: Money Market Reform – Panel <ul style="list-style-type: none"> • Vanguard – Timothy Batluck, Vanguard Marketing Corporation • DTCC - James Kiernan, Executive Director Wealth Management Services 	Aqualea Ballroom A/B
3:15 – 4:00 p.m.	General Session: Regulatory Reform - Panel <ul style="list-style-type: none"> • Euroclear – Janet McGrath • Clearstream – Rudi Fernandez 	Aqualea Ballroom A/B
5:00 p.m. - 6:00 p.m.	Cocktails	Beach Club / Belleair
6:00 p.m. – 8:00 p.m.	BDUG Dinner	
Tuesday, September 27		
8:00 a.m. - 9:00 a.m.	Breakfast with Exhibitors - <i>Sponsor: Broadridge</i>	Aqualea Ballroom C
9:00 a.m. - 10:00 a.m.	General Session: Alternative Investments–Frank Gaffney, Executive Director, DTCC Wealth Management Services	Aqualea Ballroom A/B



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10:00 a.m. - 10:30 a.m.	General Session: Global Custodian Direct Update – Koushik Chakrabarty, Director, DTCC Product Management	Aqualea Ballroom A/B
10:30 a.m. - 11:00 a.m.	Visit / Refreshments with Exhibitors	Aqualea Ballroom Foyer
11:00 a.m. - 12:00 p.m.	General Session: OCC Update – Patricia Dalton, OCC Risk Specialist	Aqualea Ballroom A/B
12:00 a.m. – 12:15 p.m.	Exhibitor Presentation: Broadridge – Erin Burke	Aqualea Ballroom A/B
12:15 p.m. - 1:15 p.m.	Lunch	Aqualea Ballroom C
1:15 p.m. – 2:00 p.m.	General Session: T+2 Presentation and Q&A – John Abel, Executive Director, DTCC Product Management	Aqualea Ballroom A/B
2:00 – 2:45 p.m.	General Session: BDUG Membership Town Hall Matt Leach, Wells Fargo, BDUG Vice Chairman	Aqualea Ballroom A/B
2:45 p.m. – 3:00 p.m.	Visit / Refreshments with Exhibitors	Aqualea Ballroom Foyer
3:00 p.m. – 4:00 p.m.	General Session: Roundtable Discussion <ul style="list-style-type: none">Breakouts in groups with a moderator provided at each table by the BDUG Steering Committee	Aqualea Ballroom A/B
5:00 p.m. – 6:00 p.m.	Exhibitor Reception & Raffle	Aqualea Ballroom Foyer



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Wednesday, September 28		
8:00 a.m. – 9:00 a.m.	Breakfast with DTCC Management – Join members of DTCC's Global Operations & Client Services Organization for breakfast and small group Q&A sessions	Aqualea Ballroom C
9:00 a.m. – :9:45 a.m.	General Session: MMI Optimization – Bob Cavallo, Director, & Kim Oquindo, Analyst, DTCC Product Management	Aqualea Ballroom A/B
9:45 – 10:30 am.	General Session: Corporate Actions – Christopher Scotto, Director, Product Management	Aqualea Ballroom A/B
10:30 a.m. – 11:00 a.m.	Conference Recap, Door Prizes & Adjournment	Aqualea Ballroom A/B