



## BANK DEPOSITORY USER GROUP

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October 18, 2017

Dear Member:

This year continues to be a year of building for The Bank Depository User Group ("BDUG") and the upcoming year promises even more growth. In 2017, we saw annual meeting participation continue to climb and we will be working hard in 2018 for that number to continue to rise. We introduced more webinars than ever with varying levels of continuing education credits. In 2018, we will be introducing more working groups, seeking to engage the membership in industry issues through inexpensive channels and looking for more feedback from the members. All of these opportunities will be available to members only.

Your 2018 annual dues are now due and should be postmarked no later than January 22<sup>nd</sup>, 2018 in order to be a published member of BDUG. Please indicate a credit card choice or make your check payable to BANK DEPOSITORY USER GROUP and remit to:

Peter Bergman, Membership  
Bank Depository User Group  
% UMB Bank  
928 Grand Blvd  
Kansas City, MO 64106  
Fax number: 1-816-860-5905

You may also register by emailing the attached form to [peter.bergman@umb.com](mailto:peter.bergman@umb.com)

Please take note of the membership form which requests additional information about your firm. By completing the form in full, we will be able to include your bank and its representative(s) in all available networking opportunities.

As indicated on the enclosed registration form, the \$950.00 annual dues provide each bank and its affiliates two voting memberships as well as a paid registration to the annual meeting, which will be held **September 23-26, 2018** at the Hyatt in Clearwater Beach, Florida. The annual meeting is an invaluable part of BDUG membership providing a full course of CEU eligible training and networking opportunities. Unlimited non-voting memberships are available at \$50.00 per person. They include the same networking benefits as voting memberships.

Your continued support allows banks to remain a viable voice in the direction of DTCC. Thank you. If you have any questions please feel free to contact me.

Sincerely,

Peter Bergman  
Membership Chair

## 2018 BDUG MEMBERSHIP PROFILE

Annual membership dues are \$950 and include two voting representatives and one conference registration. **These membership dues are payable by January 31<sup>st</sup>, 2018.**

Institution Name: \_\_\_\_\_

Address \_\_\_\_\_

City, State, & Zip \_\_\_\_\_

### #1 Voting Representative Name, Number & Email (Included with Membership) – **Tentative Conference Attendee**

\_\_\_\_\_  
Printed Name and Title Phone Number Email Address

### #2 Voting Representative Name, Number & Email (Included with Membership)

\_\_\_\_\_  
Printed Name and Title Phone Number Email Address

### Non-Voting Representative Name, Number & Email (\$50)

\_\_\_\_\_  
Printed Name and Title Phone Number Email Address

### Non-Voting Representative Name, Number & Email (\$50)

\_\_\_\_\_  
Printed Name and Title Phone Number Email Address

### **Operations Information**

Trust/Custody System: \_\_\_\_\_

Securities Movement & Control Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Income Processing Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Cash Management Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Mutual Fund Operations Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Corporate Actions Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Employee Benefit Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address

Vendor/Systems Manager: \_\_\_\_\_  
Printed Name Phone Number Email Address



