



BANK DEPOSITORY USER GROUP

2019 STEERING COMMITTEE

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December 28, 2018

Dear Member:

Welcome to a great new year of the Bank Depository User Group! This year has been a very successful for The Bank Depository User Group (“BDUG”) and the upcoming year promises even more value for our members. In 2018, we saw annual meeting participation continue to climb and we will be working hard to continue the positive momentum. In 2019, we will continue to engage the membership in industry issues through inexpensive channels and looking for more feedback from the members. These opportunities will be available to members only.

Your annual dues are now due and should be paid no later than January 31st, 2019 in order to be a published member of BDUG. Please indicate a credit card choice or make your check payable to BANK DEPOSITORY USER GROUP and remit to:

Ron Marsh
JP Morgan Chase
4 Metrotech Center, 3rd Floor NY1-C109
Brooklyn, NY 11245

You may also register by emailing the attached form to ron.marsh@jpmorgan.com.

Please take note of the membership form which requests additional information about your firm. By completing the form in full, we will be able to include your bank and its representative(s) in all available networking opportunities.

As indicated on the enclosed registration form, the \$950.00 annual dues provide each bank and its affiliates two voting memberships as well as a paid registration to the annual meeting, which will be held **September 22-25, 2019** at the Hyatt in Clearwater Beach, Florida. The annual meeting is an invaluable part of BDUG membership providing a full course of CEU eligible training and networking opportunities. Unlimited non-voting memberships are available at \$50.00 per person. They include the same networking benefits as voting memberships.

Your continued support allows banks to remain a viable voice in the direction of DTCC. Thank you. If you have any questions please feel free to contact me.

Sincerely,

Ron Marsh
Membership Chair

2019 BDUG MEMBERSHIP PROFILE

Annual membership dues are \$950 and include two voting representatives and one conference registration. **These membership dues are payable by January 31st, 2019.**

Institution Name: _____

Address _____

City, State, & Zip _____

#1 Voting Representative Name, Number & Email (Included with Membership) – **Tentative Conference Attendee**

Printed Name and Title _____ Phone Number _____ Email Address _____

#2 Voting Representative Name, Number & Email (Included with Membership)

Printed Name and Title _____ Phone Number _____ Email Address _____

Non-Voting Representative Name, Number & Email (\$50)

Printed Name and Title _____ Phone Number _____ Email Address _____

Non-Voting Representative Name, Number & Email (\$50)

Printed Name and Title _____ Phone Number _____ Email Address _____

Operations Information

Trust/Custody System: _____

Securities Movement & Control Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Income Processing Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Cash Management Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Mutual Fund Operations Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Corporate Actions Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Employee Benefit Manager: _____
Printed Name _____ Phone Number _____ Email Address _____

Vendor/Systems Manager: _____
Printed Name _____ Phone Number _____ Email Address _____



Invoice 2019 Membership Dues

Summary of Dues

Annual Membership 2 voting	\$950.00
Total	\$950.00

Payment Options

Pay by Check

Make check Payable to Bank Depository Users Group- BDUG (Tax ID # 31-1140217) and mail to:

Ron Marsh, Membership
Bank Depository User Group
c/o JP Morgan Bank
4 Metrotech Center, 3rd Floor
Brooklyn, NY 11245

Pay by Credit Card- Circle Card Type; AMEX MasterCard Visa

Card #

Exp Date:

Cardholder Name:

Signature: _____

Email to: ron.marsh@jpmorgan.com