



## BANK DEPOSITORY USER GROUP

### 2022 STEERING COMMITTEE

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February 01, 2022

Dear Member,

Welcome to another great new year of the Bank Depository User Group! We plan to have our in-person Annual Conference at the Hyatt Regency Clearwater Beach Resort and Spa, Florida from September 25-28, 2022. It will be great to see everyone in person! We will also continue to engage the membership through diverse communication channels regarding important industry changes such as T+1 implementation and custody of Crypto Assets. These opportunities will be available to members only.

Your 2022 annual dues are due and should be paid no later than March 31, 2022 to ensure you are a published member of BDUG. Please indicate a credit card choice and email your registration to [ruth.jadeja@ttstc.texas.gov](mailto:ruth.jadeja@ttstc.texas.gov).

Note: Due to Covid and most of us not going into the office, please do not send via mail. If you need to pay by check please contact Dan Welsh or Ruth Jadeja to make other arrangements for payment.

Please take note of the membership form which requests additional information about your firm. By completing the form in full, we will be able to include your bank and its representative(s) in all available networking opportunities.

As indicated on the enclosed registration form, the \$1,100.00 annual dues provide each bank and its affiliates two voting memberships plus a free attendee at the annual conference. Also, unlimited non-voting memberships are available at \$50.00 per person which include the same networking benefits as voting memberships.

Your continued support allows banks to remain an important voice in the direction of DTCC. Thank you. If you have any questions, please don't hesitate to reach out.

Sincerely,

*Ruth Jadeja*

Ruth Jadeja  
Membership Chair



2022 BDUG Membership Profile

Institution Name: \_\_\_\_\_

Address \_\_\_\_\_

City, State, & Zip \_\_\_\_\_

#1 Voting Representative Name, Number & Email (Included with Membership) – Tentative Conference Attendee

Printed Name and Title \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

#2 Voting Representative Name, Number & Email (Included with Membership)

Printed Name and Title \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Non-Voting Representative Name, Number & Email (\$50)

Printed Name and Title \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Non-Voting Representative Name, Number & Email (\$50)

Printed Name and Title \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Operations Information

Trust/Custody System: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Securities Movement & Control Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Income Processing Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Cash Management Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Mutual Fund Operations Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Corporate Actions Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Employee Benefit Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Vendor/Systems Manager: \_\_\_\_\_ Printed Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_



**Invoice – BDUG 2022 Membership Dues – Payable by March 31, 2022**

Annual membership dues are \$1,100.00 which provide each bank and its affiliates two voting memberships and includes an attendee at the annual conference. In addition, unlimited non-voting memberships are available at \$50.00/person (cost to attend at the annual conference is not included for non-voting members).

**Summary of Dues**

<b>Annual Membership 2 voting</b>	<b>1,100.00</b>
<b>Annual Membership 2 non-voting</b>	
<b>Total</b>	

**Payment Options**



Pay by Credit Card (circle card type): AMEX MasterCard Visa

Card # \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Cardholder Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Email to: [ruth.jadeja@ttstc.texas.gov](mailto:ruth.jadeja@ttstc.texas.gov)